

Apostle Loomis Sayles Senior Loan Fund

Notice for Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”) For the period ended: 30 June 2011 (year of income ending 30 June 2011)

Apostle Loomis Sayles Senior Loan Fund is a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

The following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the CPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	CPU
Total net distribution for the period	11.7094

Fund Payment Information	CPU
Australian Other income	0.0000
Gross Discount Capital gains (TARP)*	0.0000
Capital gains – indexed method (TARP)	0.0000
Capital gains – other method (TARP)	0.0000
Total 12H Fund Payment Amount	0.0000

*Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TARP) needs to be doubled when reporting the Fund Payment.

These components are provided solely as a “Notice”, in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement.